

GLOBAL MARKETS



SAFE

The safest bank in the UAE
and the Middle East¹



SERVICE

Best-in-class customer-centric services
through our relationship managers, advisory
services and top-tier product experts.



STRONG

Strongest credit ratings² of any bank
in MENA at Aa3 / AA- / AA-
with total assets of AED 1.24 trillion³
and market capitalization of AED 146bn⁴



SPEED

Efficient and superior banking
experience aimed at ensuring timely
delivery of our competitive offerings.

GM Products & Services



Global Markets Products & Services

FX, Rates & Money Markets (G20/MENA/ Sub-Saharan Africa)

- FX Spot/Swaps/Forwards
- FX Options
- Basis Swaps
- Asset Swaps
- T-Bills
- T-Locks
- XCCY/Libor/OIS
- Money Market: Cash CD, CP, BILL
- IRS/Futures/FRA
- CRS & IR Options

Credit Trading

- GCC + Egypt bonds and Sukuk secondary trading
- AED Treasury Bonds and IILM, primary & secondary dealer
- CDS (Single name & Indices)
- E-credit

Global Securities Finance

- Repo
- Securities Lending

eFX

- Live streaming prices in FX Spot, Forwards, Swaps, NDFs and Precious Metals
- Orders: Place limit and conditional orders
- 36 deliverable currency pricing over 600 currency pairs in majors and EM

Structured Products

- Secured Funding
- Structured Investment Solutions
- Liability Management

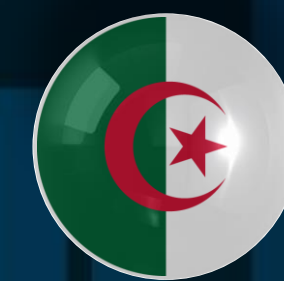
Commodities

- Hedging products
- Commodity-Linked Financing
- Commodity Investment
- Carbon Trading

Equity Derivatives









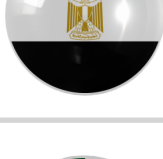

- GCC & G10 Equity Options
 - Single Stock
 - Index
- TRS
 - Single Stock
 - Index

MENA Capabilities

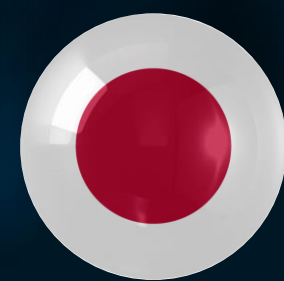


MENA Capabilities

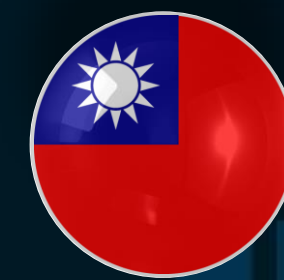
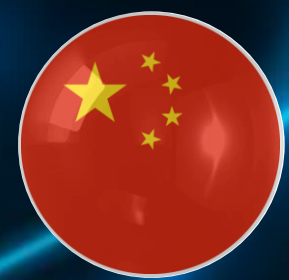


CURRENCY	FX SPOT	FX SWAPS	XCCY BASIS	ASW	IRS	T-BILLS	OPTIONS
 AED	✓	✓	✓	✓	✓	—	✓
 SAR	✓	✓	✓	✓	✓	—	✓
 KWD	✓	✓	Fixed Only	—	—	—	—
 BHD	✓	✓	Fixed Only	—	—	On Request	—
 OMR	✓	✓	Fixed Only	—	—	—	—
 JOD	✓	✓	Fixed Only	—	—	—	—
 MAD	✓	✓	—	—	—	—	—
 TND	✓	✓	—	—	—	—	—
 EGP	Both Sides On Request	NDF Only	NDF Only	—	—	✓	✓
 DZD	✓	NDF Only	—	—	—	—	—












G11 Capabilities



Asia Capabilities










Asia Capabilities

CURRENCY	FX SPOT	FX SWAPS	XCCY BASIS	ASW	IRS	T-BILLS	OPTIONS
 CNH CNY	✓ —	✓ NDF	✓	—	NDIRS	—	✓ On Request
 SGD	✓	✓	✓	—	✓	—	On Request
 HKD	✓	✓	✓	—	✓	✓	On Request
 INR	LHS	NDF	NDS	—	NDIRS	—	✓
 IDR	—	NDF	NDS	—	—	—	On Request
 MYR	Payments Only	—	—	—	—	—	—
 KRW	LHS	NDF	NDS	—	NDIRS	—	On Request
 PHP	—	NDF	NDS	—	—	—	On Request
 THB	✓	✓	✓	—	NDIRS	—	On Request
 TWD	—	NDF	NDS	—	NDIRS	—	On Request
 PKR	LHS	—	—	—	—	—	—

Sub-Saharan Africa Capabilities



Sub-Saharan Africa Capabilities

CURRENCY	FX SPOT	FX SWAPS	XCCY BASIS	ASW	IRS	T-BILLS	OPTIONS
 GHS	With Restrictions	NDF	On Request	✓	—	With Restrictions	On Request (NDO)
 KES	Both Sides on request	NDF & Forwards	On Request	✓	—	With Restrictions	✓
 MUR	✓	✓	—	—	—	—	—
 NGN	With Restrictions	NDF	On Request	✓	—	✓	On Request (NDO)
 UGX	Both Sides on request	NDF & Forwards	On Request	✓	—	✓	✓
 ZMW	Both Sides on request	NDF & Forwards	On Request	✓	—	✓	✓
 ZAR	✓	NDF & Forwards	On Request	✓	✓	✓	✓



Credit Trading
Leader in MENA Cash
and Derivatives



Bond Trading

The go-to house for MENA bonds, Sukuk and Conventional , connecting investors globally across all time zones

- GCC + Egypt Sovereign and MENA supranational Cash Bonds
- Corporate and Financial bonds covered by sector specialists
- Extensive trade idea generation and live Axes to support block trading



CDS

The first GCC based house market-making CDS supported by on-the ground research, analysis and regular trade idea generation

- GCC Sovereign
- Bespoke corporate and financial pricing
- Full suite of product offering to cater to customer demand – from basis strategies, relative value, alpha enhancement, carry transactions, index arbitrage



E-Credit

Providing clients full flexibility on how to access liquidity:

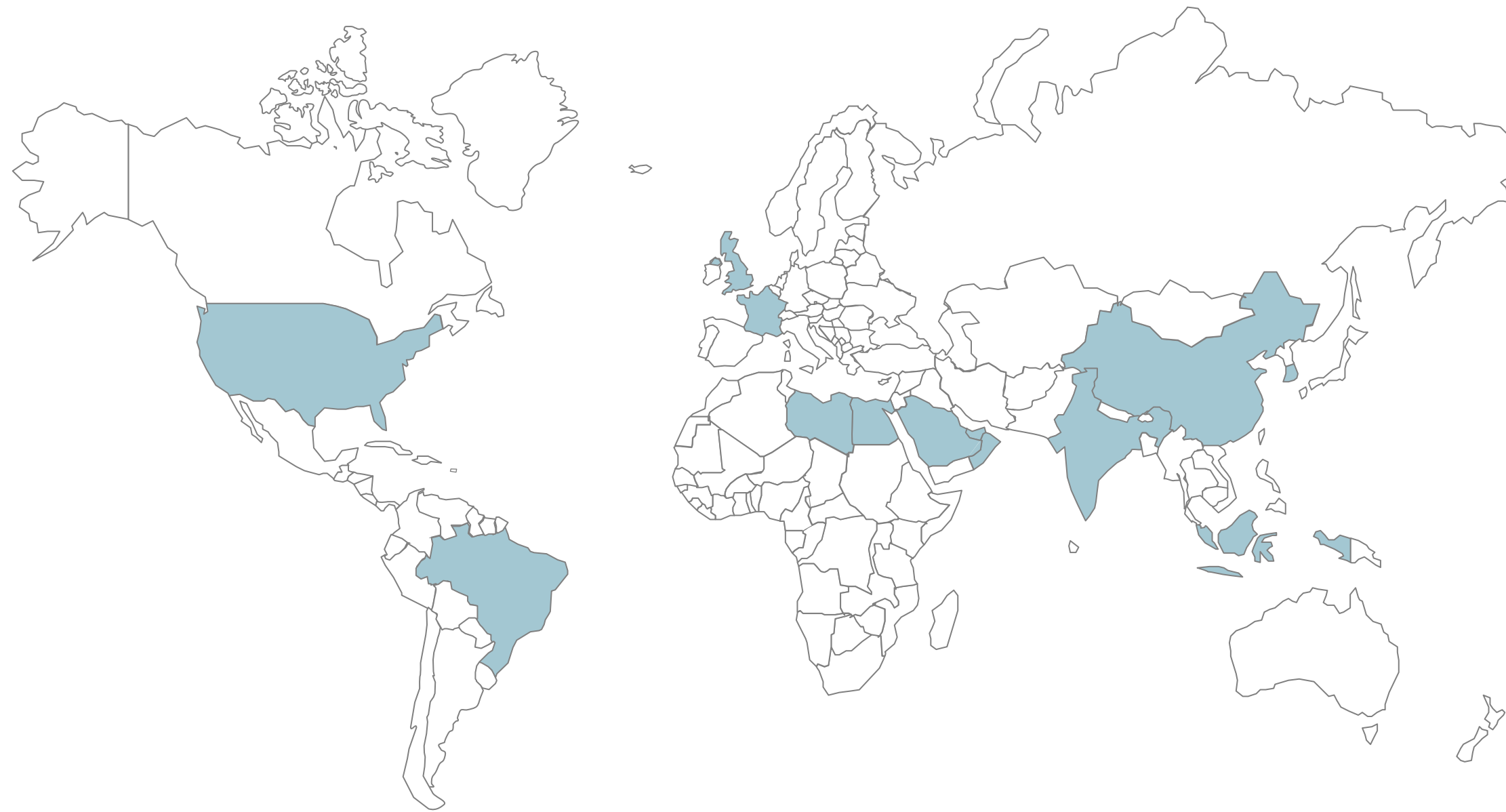
- E-trading of IILM and the full Cash inventory of Sukuk and Conventional bonds across time zones
- Market-making across leading multi-dealer electronic trading platform Bloomberg and MarketAxess
- Multiple trading Protocols (RFQ, Limit Orders, Portfolio and List Trading) and trading features (non-standard settlement date, quote counter, partial size and all-or nothing baskets)



Your Gateway to Global Equity Markets

We are a leading provider of equity derivative strategies to our clients across the MENA equity markets and conveniently positioned to offer synthetic access to global equities.

Global Equity Markets



Products Offered

- Single Stock
- Index
- Equity Basket
- TRS
- Single Stock
- Index Replication
- Structured Payoffs/Notes
- Equity Structured Deposits
- Participatory Notes

- Synthetic Long and Short Access to MENA single stocks & MSCI MENA indices via TRS
- Two-way equity option pricing across MENA single stock universe and MSCI MENA indices allowing clients to express bespoke hedging requirements
- We allow our clients to replicate globally listed equity options via OTC listed lookalike stock & index option contracts

Synthesising Your Commodity Needs





Energy

- Crude Oil: Brent, WTI, Dated Brent, Murban, Dubai
- Natural Gas: Henry Hub NYMEX, Platts JKM, TTF
- Oil Products: Fuel Oil, Gasoil & Diesel, Jet Fuel, Gasoline, Naphtha

Steel & Iron

- Steel Rebar
- Steel Scrap
- US HRC
- Iron Ore

Base Metals

- Aluminum
- Copper
- Nickel
- Zinc
- Lead

Precious Metals

- Gold
- Silver
- Platinum
- Palladium

Carbon

- EUA
- UKA
- VCM
- CCA

Agriculture

- Wheat
- Corn
- Soybeans
- Sugar
- Cotton

Integrated Live eFX Platform





FAB eTRADERPRO provides our clients with access to highly competitive pricing in over 600 currency pairs.



Key Features

- Products: Live streaming prices in FX Spot, Forwards and Swaps
- Orders: Place limit and conditional orders
- Instant access to our expertise in GCC and MENA related pricing and liquidity
- Over 600 currency pairs available in majors and EM

Automatic integration with



Structured Products





Secured Funding

- Illiquid securities financing : equities, loans, ABS...
- Structured Repos and TRS
- Non-Recourse Financing Solutions



Structured Investment Solutions

- Structured Notes issued under FAB SNP program :
 - Interest-Rates, Credit, Equity, Commodity
 - Multi-currency : USD, EUR, SAR, AED
 - Access Trades (eg. Leveraged NDF notes, Leveraged Total Return Notes)
- Repacks : credit and loans
- Shariaa-Compliant Structured Notes across asset classes



Liability Management

- FX & Rate, Hedging and Pre-Hedging solutions
- Shariaa-Compliant hedging solution (PRS)
- Derivatives-Embedded Loans

GM Market Insights & Strategy



Macro Strategy / Economics

Geopolitics

FX, Rates, Credit and Commodities

The Market Insights & Strategy team deliver customer-focused research in regional Macro- economics and Geopolitics as well as foreign exchange, rates, credit and commodity markets.

Our range of publications include:

Morning News

Daily collation of key news headlines/stories from various global media sources.

Daily Market Chatter

Daily comments with a focus on MENA/G10 Macro-strategy and key FX, Rates and Fixed Income Data from FAB's MIS team.

Middle East & African Monitor

Market and geo-political commentary on the MENA & SSA regions.

GCC & Egypt Weekly

Weekly analysis that offers key macro themes and trends impacting the GCC and Egypt region.

Hot Topics

In-depth articles on relevant regional and global events.

MENA/G10 Macro-Strategy Reports

Analysis of key macroeconomic events impacting the MENA & GCC regions.

GCC Fixed Income Brief

GCC credit market commentaries and special articles.

MENA Economic Reports

Quarterly regional macroeconomic review.

FAB vs. Other Banks

Peer comparison between FAB and its regional and global competitors.

Global Investment Outlook

Annual magazine produced once a year in collaboration with the GAM team.

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